



**Manage your inventory, accounting, sales, and production from one system made for the building materials industry.**

## MODULES

**ORDER PROCESSING**

**PURCHASING**

**INVENTORY**

**WAREHOUSE MANAGEMENT**

**ROUTING & LOGISTICS**

**REMANUFACTURING**

**INTEGRATED ACCOUNTING**

**EDI & PARTNER INTERFACES**

**DOCUMENT STORAGE**

**ADVANCED REPORTING**

**CUSTOMER RELATIONSHIP  
MANAGEMENT (CRM)**

**APIs**

**ECOMMERCE & ONLINE  
SERVICE PORTAL**

**BUSINESS INTELLIGENCE**

**DATA SECURITY**

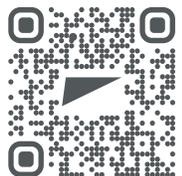
## DMSi Agility

ENTERPRISE RESOURCE PLANNING (ERP)

### KEY BENEFITS

- **Sales**  
Improve service levels by tracking orders through every stage, from initial quote to invoicing.
- **Purchasing**  
Make smarter buys using demand forecasting, suggested purchasing, pricing visibility, EDI, and more.
- **Inventory Control**  
Track every item in your warehouse or yard with real-time inventory data and warehouse management solutions.
- **Production/Remanufacturing**  
Bring consistency and accuracy to your production processes, from resource scheduling through complicated bills of materials.
- **Accounting**  
Track your business down to the penny with real-time financials and a fully integrated G/L.

**Learn More**  
Click or Scan



# CORE FEATURES

## Order Management

Deliver orders on time, in-full, as promised

- Find real-time answers about any order at any branch for any customer
- Customize the point of sale and order entry screens
- Conduct business with major suppliers via EDI and vendor interfaces
- Apply pricing rules by customer, customer group, job, and more
- Get quick price checks with the digital OrderPad
- Manage large projects and installed sales
- Provide online service with eCommerce and APIs
- Hit your goals with the CRM and mobile sales app
- Improve service levels with the proof of delivery app

## Inventory Control

Know what you have without walking the yard

- Track all dimensions for a product with a single item code
- Assign units of measurement such as PC, UNIT, BF, MBF, LF, M3, and more
- Monitor stock across branches at the location, lot, tag, or content level
- Print custom shipping, receiving, and product labels
- Balance inventory levels with reporting on turns, dead stock, and more
- Conduct full physical inventories or cycle counting
- Update records in real-time with the warehouse management app
- Transfer materials seamlessly between branches

## Purchasing

Make data-driven purchasing decisions

- Anticipate needs with demand forecasting and suggested purchasing
- Centralize purchasing for multi-location operations
- Reconcile PO receipts to accounts payable invoices
- Split POs for selling off of inbound orders
- Project the landed cost of a PO, including freight, miscellaneous costs, and allocators

## Remanufacturing/Production

Optimize profitability and efficiency in your workshop

- Quantify the material, labor, and equipment needed for a work order
- Calculate margins at every stage
- Automate branch transfers of inputs
- Reduce waste by identifying cull or fall-off material
- Add work centers for certain operations
- Ensure consistency by duplicating remans for similar transactions

## Accounts Receivable

Streamline your back-office processes

- Provide flexible payment options
- View detailed account information
- Manage payments and adjustments
- Identify and track problem accounts
- Enhance clerical efficiency and accuracy
- Reduce delinquent accounts
- Minimize manual processing

## General Ledger

Improve visibility of your financial records

- Customize financial statements
- Analyze current, prior year, and budgeted information for 13 accounting periods
- Generate complete audit trails for all transaction posting activities
- Retain history for prior year comparisons
- Easily enter and edit general ledger entries
- Quickly view and drill-down into financial information

## System Administration/Data

Set your business up for success

- Customize reports and viewers for departments or users
- Easily manage user security across complex organizations
- Automate period end, data warehouse updates, and more
- Track customer details including contact information, divisions, pay terms, assigned routes, and pricing
- Improve supplier management with information including supplier profiles, divisions, approved buyers, receiving status options, and PO types
- Manage item profiles, product groups, inventory parameters, units of measure options, and locations
- Define sale types, gross margin parameters, shipping methods, charge types, and more