“We look forward to a future as illustrious as our past”

– Fred R. Sasser
SASSER FAMILY HOLDINGS:
MAKING TRANSPORTATION HISTORY FOR 85 YEARS

(Chicago, IL) 8/5/2013 – The year 2013 marks the 85th Anniversary of Chicago, IL-based Sasser Family Holdings, Inc. SFH is a 4th generation, family-held transportation asset services and management company with five subsidiaries, providing customer-focused rail and vehicle transportation equipment solutions including asset leasing, fleet administration management, asset repair and maintenance, and innovative technology services.

“It’s amazing to trace our roots back to the brink of the Great Depression, when my grandfather, Fred H. Sasser, left Mather Stock Car Company in Chicago to start Central West Refrigerator Dispatch, to provide refrigerated rail service to local lines,” said Fred R. Sasser, current CEO of SFH. “He weathered the stock market crash by finding new markets in converting boxcars and reconditioning rail parts. Since then, each successive generation of our family has found innovative ways to grow the company and improve services.”

In 1939, Fred R. Sasser’s father Robert graduated from Purdue University, joined the army, and was placed in the US Army Transportation Corp. When the war ended, he recognized the opportunity to expand the company’s fleet by purchasing and refurbishing large quantities of idle military rolling stock into usable container cars.

When Fred R. Sasser joined the family business after graduating from Purdue in 1972, he ushered in an era of expansion for the next two decades which included the acquisition of Union Leasing, Inc. (Schaumburg, IL) and the formation of CFCL Australia Pty. Ltd. (Sydney) Sasser’s first overseas venture.

In November of 2012, another member of the Sasser family, Shad Peterson, took the reins as President of Sasser Family Holdings after serving as COO of SFH, and CEO of each of the subsidiary business units. He is poised to lead the continued growth of the company, especially in the area of high technology inspection services, which will soon be offered by SFH’s newest venture, NxGen Rail.

“We look forward to a future as illustrious as our past,” said Sasser.

About Sasser Family Holdings, Inc.
SFH and its subsidiaries are leaders in providing customer-focused rail and vehicle transportation equipment solutions including asset leasing, fleet administration management, asset repair and maintenance and innovative technology services throughout North America, Australia, Asia and Europe. As of June 2013, SFH’s subsidiaries include: Chicago Freight Car Leasing, providing railcar leasing solutions throughout North America; Union Leasing, established in 1955, and acquired in 1989 and providing commercial vehicle leasing and fleet management solutions; CF Asia Pacific PTY Ltd, established 1998 as CFCL Australia PTY Ltd, serves as the parent company to CFCL Australia and CF Rail Services’ Australia division, providing locomotive and wagon leasing, repair, and maintenance services to the Asia Pacific market. CF Rail Services, incorporated in 2010, providing railcar repair and maintenance, and NxGen Rail, providing high-tech rail inspection services in the US and Europe. For more information visit www.sfhsinc.com.
LOCATION:
Triangle Plaza-West Tower
8770 West Bryn Mawr Avenue, Suite 1150
Chicago, IL  60631
Phone: (800) 517-0455

DESCRIPTION:
4th generation, family-held transportation assets services and management company. Five subsidiary business units providing customer-focused rail and vehicle transportation equipment and maintenance solutions.

KEY PERSONNEL:
Fred R. Sasser, Chairman & Chief Executive Officer
Shad Peterson, President
Luke Lukens, Chief Financial Officer
Jeff Walsh, Chief Operating Officer, North American Operations
Ian Gibbs, Managing Director Asia Pacific Operations
Robert Schmitt, Chief Information Officer
Kelly Pronek, Director of Corporate Communications & Marketing
Laura Lanski, Director of Human Resources

NUMBER OF EMPLOYEES:
500 Globally

SFH TOPICS FOR MEDIA DISCUSSION:
• Dodd-Frank Wall Street Reform and Consumer Protection Act
• Financial Accounting Standards Board 13 (Accounting for Leases)
• H.R. 612-Amendment to the Highway Bill which would allow states to increase commercial truck weight limits from 80,000lbs to 97,000lbs.
• Predicted Record Year for Crops and the Transportation Industry
• Family Business / Family Governance and Transitioning Through the Generations
• Growing a Business through Commitment to Sustainable Core Values
• Overcoming Economic Adversity
• Promoting a Culture of Giving Back
**Sasser Family Holdings, Inc.**

**SUBSIDIARIES:**

**CHICAGO FREIGHT CAR LEASING CO.**

(Corporate Headquarters)

425 N. Martingale Rd. 6th Floor

Schaumburg, IL  60173

**Phone:** (847) 318-8000

**Web:** www.crdx.com

**Services:** Premier independent railcar lessor in the U.S.

**Founded:** 1928

**Incorporated officially:** 1949

CFCL helps companies move products from one point to another with premier independent railcar leasing solutions. Chicago Freight Car Leasing is one of the earliest endeavors in the Sasser family of businesses, with roots back to 1928. CFCL provides products, reliable service and a commitment to an outstanding customer experience.

**CFCL TOPICS FOR MEDIA DISCUSSION:**

- Dodd–Frank Wall Street Reform and Consumer Protection Act
- Financial Accounting Standards Board 13 (Accounting for Leases)
- H.R. 612-Amendment to the Highway Bill which would allow states to increase commercial truck weight limits from 80,000lbs to 97,000lbs
- Predicted Record Year for Crops and the Transportation Industry.

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**UNION LEASING**

425 N. Martingale Rd. 6th Floor

Schaumburg, IL  60173

**Phone:** (847) 240-1500

**Web:** www.unionleasing.com

**Services:** Flexible, vehicle lease financing and highly customized fleet management services to corporate, rental or governmental customers.

**Established:** 1955

**Acquired:** 1989

Businesses in need of vehicle transportation of any kind benefit from Union’s versatile fleet solutions. Union offers flexible vehicle lease financing and highly customized fleet management services to corporate, rental or governmental customers. Union Leasing was acquired in 1989 as a natural complement to the Sasser rail businesses.

**UNION LEASING TOPICS FOR MEDIA DISCUSSION:**

- Dodd–Frank Wall Street Reform and Consumer Protection Act
- Financial Accounting Standards Board 13 (Accounting for Leases)
- Government Spending and Cuts and Working with the Government
- Used and New Car Market Trends
- Employee Engagement through Ups and Downs
CFCL AUSTRALIA
Level 5, 8 Windmill Street
Millers Point NSW 2000
Phone: +61 (0) 2 8965 0000
Web: www.cfcla.com.au
Services: CFLC Australia is the premier provider of tailored locomotive and rolling stock leasing solutions to rail operators throughout Australia.
Established: 1998

CF RAIL SERVICES (NORTH AMERICA DIVISION)
425 N. Martingale Rd., 6th Floor
Schaumburg, IL 60173
Phone: (800) 819-6261
Web: www.cfrailservices.com
Services: CF Rail Services is a leading railcar repair and maintenance provider, offering quality running repair and program work for railroads, private car owners and shippers in North America.
Facilities: CF Rail Services Colombus (Columbus, MS), Hoosier Railcar (East Chicago, IN), Mississippi Railcar (Meridian, MS), Waycross Railcar (Waycross, GA), CF Rail Services DeQueen/Valliant (DeQueen, AR), CF Rail Services Longview (Longview, WA), CF Rail Services Field Services (Schaumburg, IL)
Founded: 1928
Incorporated: 2010

Every day CF Rail Services repairs and maintains the locomotives and freight cars that transport important freight across the world. CF Rail Services offers quality running repair and program work for railroads, private car owners, and industrial shippers in their facilities throughout North America and overseas.

CF RAIL TOPICS FOR MEDIA DISCUSSION:
- Predicted Record Year for Crops and the Transportation Industry
- Standards for railcar linings for shipping BPA free plastic pellets
- Standards for railcar linings for shipping food grade products
CF ASIA PACIFIC
Level 5, 8 Windmill Street
Millers Point NSW 2000
Phone: +61 (0) 2 8965 0000
Web: www.cfcla.com.au
Services: Parent company to CFCL Australia and CF Rail Services, Australia Division.
Established: 2012

CF RAIL SERVICES (AUSTRALIA DIVISION)
Level 5, 8 Windmill Street
Millers Point NSW 2000
Phone: +61 (0) 2 8965 0000
Web: www.cfrailservices.com.au
Services: CF Rail Services is a leading provider of railcar repair, maintenance and specialized services, including freight wagon manufacturing and modifications, refurbishment of passenger carriages, field and workshop maintenance, major overhauls of rolling stock, servicing of track plant, road rail vehicles and equipment.
Expertise: Engineering, Maintenance and Specialized Services
Facilities: Sydney, NSW, Goulburn, NSW Islington, SA
Established: 2013

NXGEN RAIL
Triangle Plaza-West Tower
8770 West Bryn Mawr Ave. Suite 1150
Chicago, IL 60631
Phone: (800) 517-0455
Web: www.nxgenrail.com
Services: High-tech rail inspection services
Founded: 2012

NxGen is revolutionizing railroad maintenance systems and procedures around the globe by integrating all components of track inspection into one high speed platform. The proprietary technology allows the simultaneous collection and archive of essential data about railroad track infrastructure, integrity, geometry and ballast.

** NxGen RAIL TOPICS FOR MEDIA DISCUSSION: **
- Future of Railroad Inspection
- Industries most impacted by technology
Sasser Family Holdings, Inc.

ASSETS:

RAIL
» Ballast Wagons
» Container Flats
» Covered Hopper Cars
» Crew Cars
» Flat Cars
» Grain Hoppers
» Intermodal
» Locomotives
» Mill Gondola Cars
» Open Top Hoppers
» Ore Hoppers (twin pack)
» Perway Equipment
» Pressure Differential Covered Hopper Cars
» Tank Cars

AUTO
» Cars
» Vans
» Light Duty Trucks
» Medium Duty Trucks

COMMODITIES:
» Agricultural and Food Products
» Chemicals and Processed Mineral Products
» Ores, Aggregates, Mineral Rock/Stone
» Other

INDUSTRIES SERVED:
» Healthcare
» Pharmaceutical
» Agriculture
» Manufacturing
» Rental Car Agencies
» Hospitality
» Domestic Energy
» Construction
» Government (Federal, State & Local entities)
Sasser Family Holdings, Inc.

ASSET MIX:

TOTAL FIXED ASSETS END OF 2012 (PROPERTY, PLANT, EQUIPMENT)
- CFAP (Australia) ................. 418M (55%)
- CFCL (US Rail) .................. 113M (15%)
- Union Leasing (US Auto) ........ 202M (27%)
- CFRS (US Rail) .................. 12M (2%)
- SFH (Holding Company) ........ 9M (1%)

TOTAL ASSETS END OF 2012
- CFAP (Australia) ................. 479M (57%)
- CFCL (US Rail) .................. 124M (14%)
- Union Leasing (US Auto) ........ 214M (25%)
- CFRS (US Rail) .................. 17M (2%)
- SFH (Holding Company) ........ 16M (2%)
(excludes investments in subsidiaries)

THE 5 YEAR DIFFERENCE (2008-2013)
Moving into the 4th Generation

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<thead>
<tr>
<th>Category</th>
<th>2008</th>
<th>2013</th>
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<tr>
<td>Revenue</td>
<td>$154M</td>
<td>$275M</td>
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<tr>
<td>Assets</td>
<td>$451M</td>
<td>$900M</td>
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<tr>
<td>Profit</td>
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<td>$24M</td>
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<tr>
<td>Employees</td>
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<td>500</td>
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Fred R. Sasser serves as the present Chief Executive Officer and Chairman of the Board of Directors of Sasser Family Holdings, Inc. and is the grandson of Fred H. Sasser, the company’s founder. Fred R. was born in Chicago, Illinois and educated at Purdue University, where he received a B.S. in Mechanical Engineering in 1972. Starting with Chicago Freight Car Leasing in 1973, Fred served in positions from engineering to sales to fleet management until assuming the position of President in 1981, and Chairman in 1983.

Under Fred R.’s direction, CFCL has expanded from its base single business of leasing covered hopper cars in North America to add automobiles, light truck leasing, and fleet management with the acquisition of SFH subsidiary, Union Leasing, in 1989. He also is credited with obtaining the financing to expand overseas and establishing the subsidiary CF Asia Pacific, the parent company CFCL Pty. Australia and CF Rail Services Australia.

Fred and his wife Pam live outside of Chicago, and have three grown children and four grandchildren. Fred and the family have been active with numerous local charitable activities, especially Avenues for Independence, which provides support to adults with developmental disabilities; Have Dreams, which supports children with Autism; and Rainbow Hospice. The Sasser family also supports Opportunity International, a trust bank providing microloans in developing countries, and is the lead donor for a new trust bank expansion in India.

During his career Fred has held positions with numerous industry organizations, including Chairman of the Railway Progress Institute Equipment Leasing Committee, and membership in the North American Freight Car Association (NAFCA) and Association of American Railroads Associate Advisory Board. Fred currently serves on the Board of Directors of the Railway Supply Institute and the Equipment Leasing and Finance Association. Outside of the railway industry, Fred serves on the Board of Directors of Goodheart-Wilcox Publishers, a publisher of textbooks.
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Triangle Plaza-West Tower
8770 West Bryn Mawr Ave. Suite 1150
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Phone: (800) 517-0455
www.sfhsinc.com

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Jacqueline Camacho-Ruiz
JJR Marketing, Inc.
phone: (630) 441-6057
jackie@jjrmarketing.com

Giving back for almost a century...